

ANNOUNCING the First Offering of Stock in a Producing Company

Authorized Capitalization \$500,000
Par Value \$1.00 per Share
ALL COMMON STOCK

Buffalo Oil & Gas Company, Inc.

Incorporated Under the Laws
of the State of Delaware

HOME OFFICE: 606-607 Erie County Bank Building, BUFFALO, N. Y.

The BUFFALO OIL & GAS COMPANY, Inc., in offering their Treasury Stock to the Public for first time, are presenting a rare opportunity, indeed, to those who have longed for such an opportunity to invest in a security that is safe and sound and at the same time with almost unlimited possibilities. Have you ever had the opportunity to buy Stock in a Company of this kind? A Company that has been developed to a dividend paying the Public for a dollar.

This is Your Opportunity to Grasp It?

32 Producing Wells

Being now a Producing Company of high valuable Oklahoma grade oil from thirty-two wells and owning 8000 acres and more than eight thousand (8000) acres of

Dividends Payable

Dividends of one per cent will be paid on stock of record on the 15th of each and every month on all

Management

The Company is extremely fortunate in having a very conservative management. Owing to the very latest and modern equipment installed, the daily production from the 32 producing wells is under the care of one very capable man at a cost to the Company of \$185.00 per month. Mr. J. C. Sutherland, of Washington, Pa. will personally supervise and direct all field operations. Mr. Sutherland enjoys an enviable reputation as one of the most successful oil operators in the State of Pennsylvania. The Company considers the service of Mr. Sutherland as one of its most valuable assets and predicts that he will greatly increase the production of oil on its valuable leases.

Property and Production

The Company owns 3200 acres in a proven field in Ohio on which it now has 32 producing wells. In addition to this proven property the Company owns over 5000 acres of valuable leases in Pennsylvania, Oklahoma and Tennessee. A conservative estimate of the Company's assets exceeds its capitalization.

Purpose of this Issue

On account of the extremely high price received for the Crude Oil now produced on the property of the Company, the Board of Directors, at a recent meeting, decided to offer for sale a limited amount of the Company's Treasury Stock at par \$1.00 per share. All monies received from the sale of this Stock will be used for drilling new wells on the property. The Company is well prepared to take care of all production at the smallest possible cost and to dispose of same at highest market prices as their crude oil is taken direct from their tanks by a Pipe Line Company that has its pump stations located on the property of the Buffalo Oil & Gas Company, Inc. It is the intention of the Company to drill from 40 to 50 new wells within the next year which should with the added production make this stock worth many times par. No Stock has ever been offered for sale in this Company before.

Earnings and Dividends

The revenue derived at the present time from the sale of Crude Oil from the Company's 32 producing wells warrants a one per cent monthly dividend, which will be paid on the 15th of each month on stock of record prior to the 30th of the preceding month. With added production from wells now drilling and others to be drilled we are reasonably sure that extra dividends will be paid during the ensuing year.

For further particulars write Home office.

BUFFALO OIL & GAS COMPANY, Inc.,
606-607 Erie County Bank Bldg., Buffalo, N. Y.

Gentlemen: Kindly enter my subscription for _____ shares of treasury stock of the Buffalo Oil & Gas Company, Inc., in payment for which I enclose herewith \$_____, being payment in full for said stock at par value, \$1.00.

NAME _____

ADDRESS _____

(No subscription accepted for less than 100 shares)

OFFICERS

I. F. PEIRRSAL, President
R. C. SPOHN, Vice-President
M. O. BRIDGES, Treasurer
J. C. SUTHERLAND, Secretary
R. M. POLLEY, Asst. Sec. & Treas.

DIRECTORS

I. F. PEIRSEL, Brownsville, Pa. Banker and Capitalist, formerly member of Pennsylvania Geological Survey Department.
R. C. SPOHN, Buffalo, N. Y. President Keystone Rural Press Inc. Gen. Mgr. Rural Press Association.
M. O. BRIDGES, Philadelphia, Pa. Gen. Mgr. Keystone Rural Press Inc. For five years with Standard Oil Co.
J. C. SUTHERLAND, Washington, Pa. Oil operator of enviable reputation. For number of years Recorder of Deeds of Washington County, Pa.
D. J. O'NEIL, Buffalo, N. Y. Member of the well known Law firm of, Donnelly, O'Neil & Lindal.
R. M. POLLEY, Buffalo, N. Y. Graduate, Yale. Mechanical Engineer.

M. O. BRIDGES, Philadelphia, Pa.

July 22, 1920

Mr. Dear Bridges:

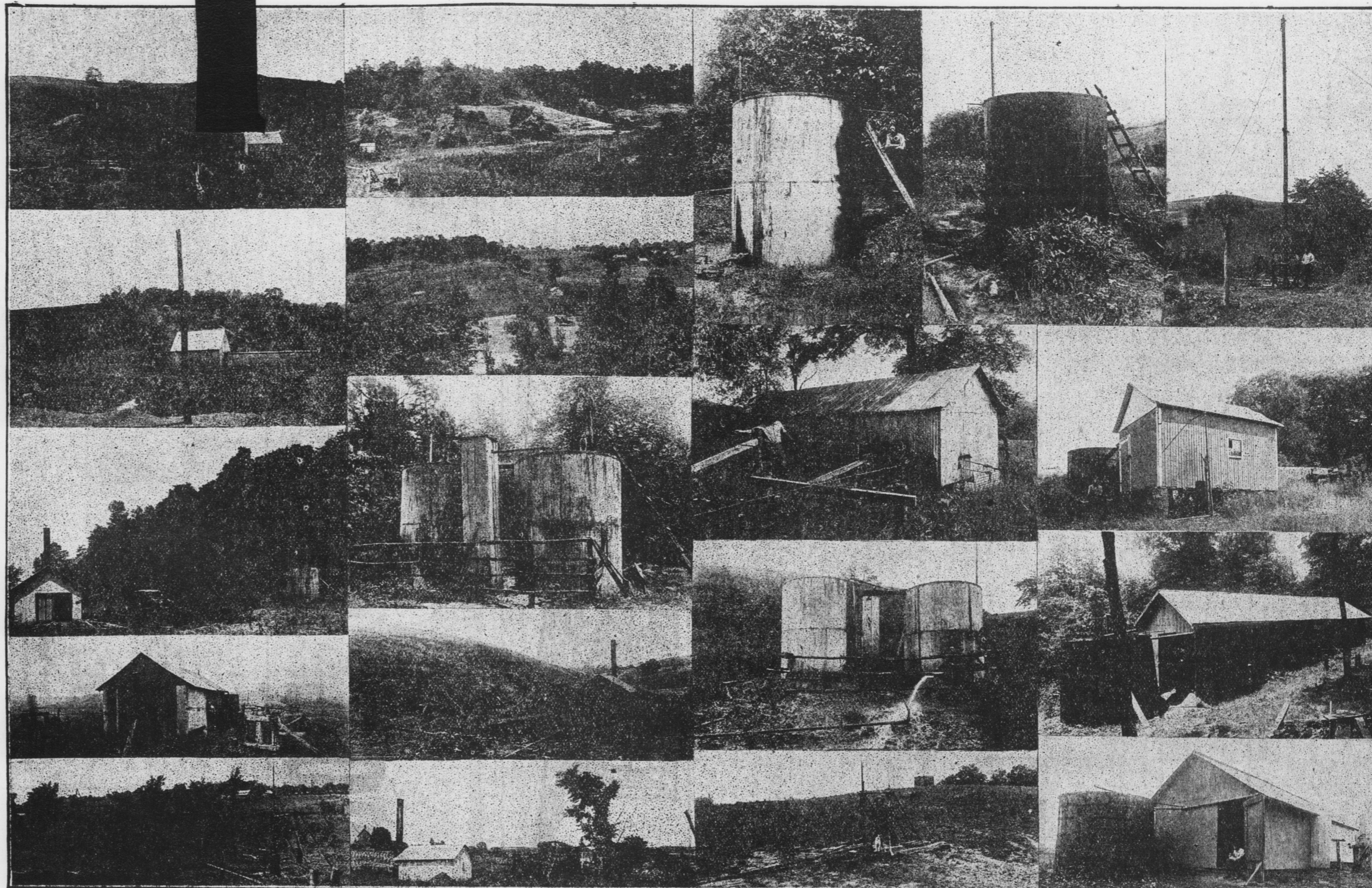
I just returned from Zanesville, after having drilled in Dozer No. 4. We did not shoot the well as was suggested in our conversation when on the property but it showed up better than the two wells North drilled by the Blue Rock. We will tube the well and have it on the power just as soon as we can get the work completed. This makes the Dozer farm look very good.

The Swingle well East that we visited where the bull wheels broke was drilled in a few days ago and is making twenty-five barrels. I talked with Mr. Swingle the day I was on our Dozer lease and he is very enthusiastic over the prospect of securing quite a pool of oil in that territory. They made another location up near the barn where we left our machine that day we were on the lease. I think yourself, Mr. Spohn and myself had better have a meeting at once and arrange our plans. I will have the photographs here today I think. The Photographer who was doing the work went with an Army unit to one of the Ohio camps and this delayed the finishing of the pictures two weeks or more. I can come up to Buffalo any day the first of next week or meet you and Mr. Spohn in Pimburg if you prefer.

We should have another machine in operation on the property at once. Let me hear from you as soon as possible as to when we can get together.

I hope you had a pleasant and successful trip down South and have arrived home in good shape.

Very truly yours, J. C. SUTHERLAND.



SOME OF THE EQUIPMENT OWNED BY THE BUFFALO OIL & GAS COMPANY, Inc.