

Drygoods are in only fair demand. Spring goods are in chief request with gents, and the next fortnight is expected a develop a good trade in them. The pronotion of staple cottons is smaller than sunl at this season, owing to low water. len's wear woolens move slowly. The demand for print cloths is less encouraging.

Share Speculation Narrow and Bullish With Easier Money.

## WHAT BRADSTREET'S AND R. G. DUN SAY

in the East as in the West.

(SPECIAL TELEGRAM TO THE DISPATCE.)

NEW YORK, Oct. 23 .- Special advices to Bradstreet's indicate a continuance of the moderate rate of increase in the volume of general trade. Boston, New York, Philadelphia and Cincinnati report relatively the least improvement in general trade within the week

The season's trade in wool at Philadelphia has not equaled expectations, and carpet manufacturers claim not to have had a profitable season. Dealings in tobacco have declined, but cigars there are higher. Petroleum tends downward, but anthracite coal is firmer. Lard is lower at Cincinnati on free offerings, and orders for drygoods and clothing are only fair.

On the other hand, quite encouraging reports come from jobbers, agents and other dealers at Chicago, Duluth, Minneapolis, St. Paul, Omnha, St. Joseph, Kansas City, Memphis and New Orleans.

Live hogs are 5 cents lower, with weakness, owing to free receipts at Western markets, but cattle are steady. The receipts of grain at Duluth cause a heavy demand for lake tonnage.

PIG IEON'S BEAVY OUTPUT.

The heavy output of pig iron at most centers of production is not all going into consumption, but a very large sum of it is. Prices are not likely to advance soon. There is more inquiry for steel rails. Baw sugar is 14 cent off on heavy arrivals

and better beet crop reports. A reduced consumptive demand and the moving of the large crop caused a decline of 5% cents on refined.

Business failures in the United States number 230, against 198 last week and 202 this week last year. The total from Jan-uary 1 to date is 9,678, against 8,187 last year. Share speculation at New York continues

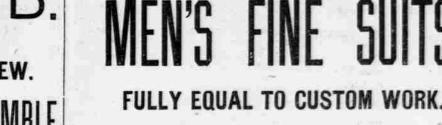
narrow, but prices display a firmer tendency while the bullish feeling has revived on the increasing case of money, an augmented demand for bonds, and rumored increases of the dividends on the Vanderbilt trunk line stocks. Speculative activity in bonds is the feature of the market, but there is a noteworthy supply in the buying of investment

The supply of loanable funds at New Vork is increasing and interest rates are de-clining, with freer offerings of time money and a better demand for commercial paper.

FOREIGN EXCHANGE IS FIRMER.

Foreign exchange is slightly firmer at a little over the gold-importing point on a temporary decrease in the supply of com-mercial bills. Some small shipments of specie from Europe, however, have been made, and the total receipts of gold since the movement began are nearly \$29,000,000.

Bank clearings, as wired to Bradstreel's, re-from 64 cities this week. The total of \$1,213,155,065 from 58 cities in the United States is 3.5 pc, cent less than in the like week of 1890. The decline is largely due to the decrease at New York City. Chicago's total increased 5.5 per cent as compared with the week a year ago. Out of G1 cities reported 33 show decreases.



GENTLEMEN-There isn't a finer collection of Fall and Winter Suits in the entire country than we are showing at the

NEW ADVERTISEMENTS.

We are not content with the reputation we have already achieved by our past grand showings, but have taken a long step in advance toward conquering the trade of the two cities.

We have now on exhibition a magnificent assortment! The finest of fabrics! Most distinguished styles! Most elegant patterns ! The very masterpieces of the tailor's art.

Elegant sacks, single and double breasted, stylish cutaways and frocks, and new styles in Prince Alberts. Here are a few of the materials from which the garments are made :

OMESTIC CASSIMERES,	DOMESTIC CHEVIOTS,	
OREIGN CASSIMERES,	IRISH WOOLENS,	
MERICAN WORSTEDS,	THIBETS,	
NGLISH WORSTEDS,	TRICOTS,	
RENCH WORSTEDS,	WOOD-BROWN CHEVIOTS,	
COTCH CHEVIOTS.	FINE DIAGONALS,	

And thousands to choose from, regular sizes, stout sizes, extra long sizes for tall, thin men, and extra stout sizes for the extra stout gentlemen. We can fit anybody.

The man does not live that ever bought better values, and the tailor does not live who can give you better workmanship or more stylish garments.

Have a fit and finish about them that is altogether different from the ordinary ready-made garment. And the assortment of them is beyond a question the largest and best ever brought to this

Thousands upon thousands of the most stylish and artistic overcoats are here to choose from in every new shape of gar-Made by LOUIS CORDONNIER, ment and all the new wrinkles in make and trim. Short coats Roubaix, France (at \$1.25 per yard), and long coats, single and double breasted, the rough face and and DAUPHINOT & CO., Reims, the smooth material, the silk lined and the plain lined garment, France (at \$2 per yard). Fine and collars of same material or velvet collars. In short, everything light weights-not a burden to carry in an overcoat that can be seen anywhere can be found here.



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22, is 3,783,178 bushels for both coasts, against 4,365,489 bushels the week before. In the third week of October for four preced-ing years, the agregate ranged from 1,800,-000 to 2,200,000 bushels. For 17 weeks of the current cereal year exports from 11 United States ports equal 70,173,000 bushels, against 30,771,000 bushels from the United States and Canada in 17 weeks of 1890, and in compared with 33,318,000 bushels shipped from the United States alone in a like por-tion of 1889, with 37,779,000 bushels in 1888, and with 55,893,000 bushels in the like 17 weeks in 1887. From the United States alone this week exports of wheat and flour, both coasts, aggregated 3,500,271 bushels, as compared with 4,093,447 the week before. E. G. Dun & Co.'s weekly review says

increasing in volume at the West, improv-leg at the South and distinctly less dull it was a week ago at Eastern cities. Collections are improving in nearly all directions, as the liberal movement of crops sumbles the farmers to settle their accounts and to make purchases for the coming sea-The money markets are nowhere stringent, at nearly all important points being quite easy, though with a noticeable improvement in the demand. These signs inly promise a strong trade for the fall ad winter unless disturbances which cannot now he foreseen should interrupt.

THE CLEARING HOUSE STATEMENT.

The following table, furnished by Bradstood a, gives the Clearing House returns for the week ending October 22, with the percentage of increase or decrease as compared with the corresponding week last year:

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