

National Turkey Market At A Glance

Des Moines, Iowa
November 25, 2003

Report Supplied By USDA

DOMESTIC MARKET HIGHLIGHTS: The market tone on frozen 8-16 lb. hens was steady, 16-24 lb toms steady to barely steady. Demand was slow. Limited trading was reported for fill-in needs. Supplies of whole body hens and toms are mixed from processor to processor. Bulk parts and meats trading seasonally slow with some increased activity noted for post holiday business.

EXPORT MARKET HIGHLIGHTS: Trading slow. Demand was light to moderate. Supplies limited.

Eastern Region Miscellaneous Poultry

Atlanta, GA.
November 21, 2003

Report Supplied By USDA

EASTERN REGION MISCELLANEOUS POULTRY FOR CURRENT DELIVERY FOR week of Nov. 17.

DUCKLINGS: Prices negotiated by first receivers, US Grade A, 4-5 pounds, delivered in trucklot and pool trucklot quantities: LONG ISLAND—Frozen 140; Fresh 146. MIDWEST—Frozen 124-128; Fresh—125-130.

ROASTERS: Prices negotiated by first receivers, US Grade A and Plant Grade, 5 pounds and up, delivered: ICE PACKED (12 per box) 70.00-73.50 mostly 71.00-72.50. VACUUM PACKED (6-9 per box) 65.00-86.50 mostly 70-75.50.

SQUABS: New York Wholesale Prices, Frozen, Plant Grade, dollars per dozen, 1 to 10 boxes: 12 oz. 60.48-69.66; 14 oz. 66.96-76.14; 16 oz. 73.44-83.43.

The eastern region includes: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA.

Eastern Region Frozen Eggs

ATLANTA, GA.
November 21, 2003

Report Supplied By USDA

Mostly prices were higher on whole and whites, but unchanged to lower on yolks when compared to previous week's trading. Trade sentiment was fully steady on whole and whites and steady to about steady on the balance. Offerings were sufficient on yolks, but tight to barely adequate on balance of products. Demand was slow to moderate. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending November 15, 2003 were 5% more than the previous week, and 17% more than last year.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS: TRUCKLOTS: Whole: 81-91, mostly 83-88. Blends (/): too few to report. Whites: 71-75 mostly 72-74. Sugared Yolks (min. 43% solids): 98-105 mostly 102-105. Salted Yolks (min. 43% solids): 95-100 mostly 97-99.

LESS THAN TRUCKLOT: (MIN. 25 CONT.): Whole: 94-98. Blends (/) 95-107. Whites: 77-84. Sugared Yolks (min. 43% solids): 106-115. Salted Yolks (min. 43% solids): 102-110.

(/)- Whole plus yolk plus sweetener, generally 28-32% egg solids.

Northeast Broiler Fryer Parts

ATLANTA, GA.
November 25, 2003

Report Supplied By USDA

Trucklot buying activity remained seasonally light and unaggressive approaching Thanksgiving as traditional holiday items became the focal point of the market. Offerings of boneless-skinless breasts were at least adequate and bone-in breasts were available. Dark meat cuts were generally sufficient and wings were adequate. Retail and distributive movement was light to no better than fair. The market tone mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND ITEM CURRENT NEGOTIATED TRADING BREAST - B/S 145 TENDERLOINS 145 BREAST - WITH RIBS 74-75 BREAST - LINE RUN 74 LEGS 38-39 LEG QUARTERS (BULK) 29-30 DRUMSTICKS 36-37 THIGHS 34-35 B/S THIGHS 85-86 WINGS (WHOLE) 93-94 BACKS AND NECKS (STRIPPED) 10-12 LIVERS (5 POUND TUBS) 35-40 GIZZARDS (HEARTS) 60-65

Northeast Broiler Fryer Parts Part II

ATLANTA, GA.
November 25, 2003

Report Supplied By USDA

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND CURRENT NEGOTIATED WTD VOLUME ITEM TRADING AVG /LBS BREAST - B/S 145 140.72 755,720 TENDERLOINS 145 142.03 229,400 BREAST - WITH RIBS 74-75 80.08 228,840 BREAST - LINE RUN 74 73.31 135,400 LEGS 38-39 34.44 400,320 LEG QUARTERS (BULK) 29-30 29.56 436,657 DRUMSTICKS 36-37 38.73 119,310 THIGHS 34-35 38.46 93,720 B/S THIGHS 85-86 88.09 48,543 WINGS (WHOLE) 93-94 97.37 165,710 BACKS AND NECKS (STRIPPED) 10-12 11.93 39,840 LIVERS (5 POUND TUBS) 35-40 35.01 19,605 GIZZARDS (HEARTS) 60-65 64.31 24,670

National Egg Market At A Glance

Atlanta, Ga.
November 25, 2003

Report Supplied By USDA

Prices were unchanged. The market tone was steady. Distributive and retail demand was moderate to good. Supplies were closely balanced to adequate. Breaking stock offerings were short to about adequate for the slow to moderate demand. Breaking schedules were less than normal due to the approaching holiday. The National total shell egg inventory was 15% lower than a week earlier. Spent hen offerings were sufficient for current processing needs.

Eastern Region Whole Young Turkeys

Des Moines, Iowa
November 24, 2003

Report Supplied By USDA

WHOLE YOUNG TURKEYS, FROZEN, Consumer Sizes, Commodity Pack or Equivalent, US Grade A, cents per lb, delivered (minimum of 10,000 lb lots) for Nov. 24.

CURRENT SHIPMENTS: Eastern Region. HENS, 8-16 lb FROZEN: Offers 67-71; Sales none. TOMS, 16-24 lb FROZEN: Offers 63-66; Sales 65; 40,000 lbs

TURKEYS, FRESH with timers or equivalent, US Grade A delivered first receivers, Eastern Region, cents per lb, week of Nov. 24.

SALES (Promotions Included): HENS (8-16 lbs): Sales, promotions included: 86.00; 400,000 lbs. TOMS (16-24 lbs): Sales, promotions included: 85.65; 340,000 lbs.

New York Broilers/Fryers

ATLANTA, GA.
November 24, 2003

Report Supplied By USDA

Trucklot buying activity on ready-to-cook whole broiler/fryers was seasonally light and unaggressive entering the holiday week Offerings of all sizes were generally sufficient for current needs Movement through retail and distributive channels was light The market tone was mostly steady.

Final Report of Prices Negotiated for Trucklot Sales of Ready-to-Cook Ice-Packed Broiler/Fryers, to Be Delivered to First Receivers, New York, for Delivery the Week of 24-Nov-2003: US GRADE A — 60-63, wtd. avg. 61 13; 23 lds. COMPOSITE — wtd. avg. 62.81, 56 lds.

Virginia Eggs

Harrisonburg, Va.
November 25, 2003

Report Supplied By USDA

Prices were unchanged on all sizes today Supplies are moderate for plant needs.

Prices to retailers, in small lots, USDA Grade A and Grade A, dozen cases, white eggs in carton, delivered store door, cents per dozen: Large 146; Medium 121; Small 87.

Trucklot prices to retailers, sales to volume buyers, USDA Grade A and Grade A, dozen cases, white eggs in carton, delivered store door, cents per dozen: Large 126-138, mostly 138; Medium 102-115, mostly 115; Small 73-82, mostly 82.

Virginia Broilers And Fryers

Harrisonburg, Va.
November 25, 2003

Report Supplied By USDA

Movement of ready-to-cook whole birds was moderate. Demand was moderate. Live supplies were moderate for plant needs with an estimated slaughter of 1,349,000 compared to 1,190,000 last Tuesday. Weights were desirable Processing schedules were moderate.

Negotiated F.O.B dock prices, 2 pounds and heavier ice-packed broilers and fryers, trucklot sales of US Grade A or equivalent were steady at .59 - 70 per pound; less than trucklot sales .58 - 71 per pound

Young Turkey Parts And Bulk Meat

Des Moines, Iowa
November 25, 2003

Report Supplied By USDA

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, Frozen, unless specified, cents per lb, delivered first receivers, part and full trucklots, as of Nov. 25. The trade sentiment on fresh tom breast meat was mostly steady for current shipments. Demand light to fair. Some processors have noted increased activity for post holiday plant start-up with buyers taking add-ons to their normal commitments The undertone on tom bulk parts was mostly steady with some increased unsettledness noted. Demand light. However, the shortened holiday week processing schedules has resulted in premiums being paid on tom drums for prompt shipments in order to satisfy needs. The undertone on thigh meat was steady to weak for non-Russian approved thigh meat. Trading light on all items. Frozen non-basted breasts: plant grade 12-16 lb 98, Grade A 10-12 lb 102, 14-16 lb and 18-20 lb 110, frozen close trimmed thigh meat 96 cents delivered domestic. For export: -60 days age -20% mechanically separated turkey 14, fresh thigh meat 86 cents delivered

DOMESTIC TRADING. BREASTS, 4-8 lbs. Grade A - avg. 91.00; fresh avg. 169.00. Plant Grade - none. DRUMSTICKS: TOM - avg. 44.74; HEN - none. WINGS, FULL CUT: TOM - avg. 44.00; HEN - avg. 43.00. WINGS, V-TYPE. TOM - avg. 43.00; HEN - none. NECKS: TOM - avg. 23.00; HEN - none. BREASTS, B/S: TOM - avg. 110.00; Fresh - avg. 150.00. THIGH MEAT: avg. 91.00; Fresh - avg. 91.00. BREAST TRIM MEAT: avg. 82.00. SCAPULA MEAT: avg. 72.00. TENDERLOINS: avg. 93.00. DESTAPPED TENDERS: avg. 91.00; Fresh - avg. 113.00. WING MEAT WITH SKIN: none. MECHANICALLY SEPARATED: none; Fresh - avg. 19.00

EXPORT TRADING: DRUMSTICKS TOMS: avg. 41.91. WINGS, FULL-CUT. TOMS - avg. 43.00. WINGS, V-TYPE. TOMS none. TAILS none. MECHANICALLY SEPARATED. avg. 18.00 THIGH MEAT avg. 80.10



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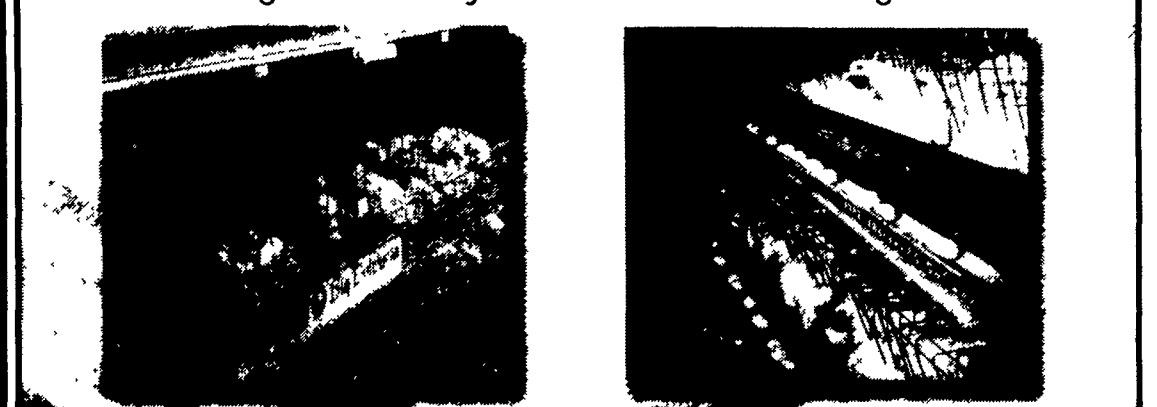
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