

National Broiler Market At A Glance

Atlanta, Ga.

November 18, 2003

Report Supplied By USDA

Trade sentiment was fully steady to firm in the West, mostly fully steady elsewhere. Retail demand was light to moderate, best where features were present and for other holiday meat items. Food service was mixed, best into casual dining businesses and fast food. Supplies were adequate to close balanced for trade needs. In the parts structure, wings were tight and moving at premium levels. Dark meat was adequate to closely cleared with drums and thighs moving best, and breast items were mixed, ranging adequate to ample with discounts reported to help clear. In production areas, live supplies were moderate at weights in a full range.

The Composite Weighted Average Price for 11/17/03 was 64.79, compared to 63.54 last week, and 53.31 a year ago.

Eastern Region Miscellaneous Poultry

Atlanta, Ga.

November 14, 2003

Report Supplied By USDA

EASTERN REGION MISCELLANEOUS POULTRY FOR CURRENT DELIVERY for week of Nov. 10.

DUCKLINGS: Prices negotiated by first receivers, US Grade A, 4-5 pounds, delivered in trucklot and pool trucklot quantities. LONG ISLAND—Frozen 140; Fresh 146. MIDWEST—Frozen 124-128; Fresh—125-130.

ROASTERS: Prices negotiated by first receivers, US Grade A and Plant Grade, 5 pounds and up, delivered ICE PACKED (12 per box) 68.00-71.50 mostly 70.00-71.50. VACUUM PACKED (6-9 per box) 65.00-85.50 mostly 70-75.50.

SQUABS: New York Wholesale Prices, Frozen, Plant Grade, dollars per dozen, 1 to 10 boxes 12 oz. 60.48-69.66; 14 oz. 66.96-76.14; 16 oz. 73.44-83.43.

The eastern region includes: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA.

Northeast Broiler Fryer Parts Part I

Atlanta, Ga.

November 19, 2003

Report Supplied by USDA

Trucklot buying activity was quiet as dealers prepared for the arrival of traditional Thanksgiving items and attempted to maintain balanced floor stocks for the holiday season. Offerings of boneless-skinless breasts remained available. Bone-in breasts were sufficient. Wings were in very good balance to short drums and thighs continued to clear well. Retail and distributive movement was light and selective. The market tone was cautious but steady on boneless-skinless breasts, firm to fully steady on wings, and fully steady on drums and thighs.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND ITEM CURRENT NEGOTIATED TRADING BREAST - B/S 145 TENDERLOINS 145 BREAST - WITH RIBS 74-75 BREAST - LINE RUN 74 LEGS 38-39 LEG QUARTERS (BULK) 29-30 DRUMSTICKS 36-37 THIGHS 34-35 B/S THIGHS 85-86 WINGS (WHOLE) 92-93 BACKS AND NECKS (STRIPPED) 10-12 LIVERS (5 POUND TUBS) 35-40 GIZZARDS (HEARTS) 60-65

Eastern Region Whole Young Turkeys

Des Moines, Iowa

November 19, 2003

Report Supplied By USDA

WHOLE YOUNG TURKEYS, FROZEN. Consumer Sizes, Commodity Pack or Equivalent, US Grade A, cents per lb, delivered (minimum of 10,000 lb lots) for Nov. 19.

CURRENT SHIPMENTS: Eastern Region HENS, 8-16 lb FROZEN. Offers 67-71. Sales none. TOMS, 16-24 lb FROZEN. Offers 63-66. Sales none.

TURKEYS, FRESH with timers or equivalent. US Grade A delivered first receivers, Eastern Region, cents per lb, week of Nov. 10. SALES (Promotions Included) HENS (8-16 lbs) Sales, promotions included 82.54, 622,000 lbs. TOMS (16-24 lbs) Sales, promotions included: 80.14, 510,000 lbs.

Young Turkey Parts And Bulk Meat

Des Moines, Iowa

November 18, 2003

Report Supplied By USDA

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT. Frozen, unless specified, cents per lb, delivered first receivers, part and full trucklots, as of Nov. 18. The trade sentiment on white meat was steady to barely steady. Demand slow. White meat offerings were mostly adequate on wing meat, balance adequate to ample. The thigh meat undertone was steady to weak with some processors more willing than others to negotiate. Demand slow to instances fair with some buyers reluctant to buy at current price levels. Trading centered on light volumes of bulk parts for domestic and export shipments and frozen thigh meat for export, balance slow. Frozen thigh meat trading for export was noted at lower trending price levels on young hen and tom from current production. For domestic (fresh) wing meat 66-68, scapula 78, frozen plant grade non-basted 14-16 lb breasts 95 cents delivered. For export hen drums 42-46, frozen breeder thigh meat 76-76 50 cents delivered.

DOMESTIC TRADING BREASTS, 4-8 lbs Grade A - none; fresh avg 169.00. Plant Grade - avg 82.00. DRUMSTICKS TOM - avg 42.76, HEN - avg 43.00. WINGS, FULL CUT TOM - avg 42.61, HEN - avg 42.00. WINGS, V-TYPE: TOM - avg 43.00; HEN - avg 71.00. NECKS, TOM - avg 22.67, HEN - avg 21.00. BREASTS, B/S TOM - avg 116.00, Fresh - avg 153.47. THIGH MEAT: avg 91.00, Fresh - avg 89.00. BREAST TRIM MEAT: avg 84.87. SCAPULA MEAT: avg 79.00. TENDERLOINS: none. DESTAPPED TENDERS: avg 84.00. Fresh - avg 116.00. WING MEAT WITH SKIN: avg 68.00. MECHANICALLY SEPARATED: avg 17.67, Fresh - avg 20.00.

EXPORT TRADING: DRUMSTICKS: TOMS avg 41.75. WINGS, FULL-CUT TOMS - none. WINGS, V-TYPE, TOMS - none. TAILS: none. MECHANICALLY SEPARATED: avg 15.50. THIGH MEAT: avg 80.10.

Livestock Cooperative Auction Market Of North Jersey

Hackettstown, NJ.
Report Supplied by Auction
Tuesday, November 18, 2003
Hay—Straw—Grain

29 LOTS TOTAL
MIXED HAY 15 LOTS, 1.50-4.40 BALE
TIMOTHY 4.00 BALE
GRASS 6 LOTS, 1.40-2.40 BALE
MULCH 1.40
WHEAT STRAW, 2.30 AND 3.40
SHELLED CORN 8.40
GROUND CORN 3.00
WHEAT 3.30
FIREWOOD 7.00

Eastern Region Frozen Eggs

Atlanta, Ga.

November 14, 2003

Report Supplied By USDA

Mostly prices were irregular on whole, unchanged to higher on whites, and unchanged on the balance of frozen products when compared to last week's trading. Trade sentiment was fully steady to firm for whole and whites, but generally steady on the balance of items. Offerings were tight to barely adequate for trade needs. Demand and trading was reported as moderate to good. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending November 08, 2003 were 8% more than the previous week, and 11% more than last year.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS: TRUCKLOTS: Whole: 78-88, mostly 78-83. Blends (l), too few to report. Whites: 64-79 mostly 70-73. Sugared Yolks (min. 43% solids), 96-105 mostly 103-105. Salted Yolks (min. 43% solids): 96-102 mostly 98-99.

LESS THAN TRUCKLOT: (MIN. 25 CONT.): Whole: 90-96. Blends (l) 97-110. Whites: 76-81. Sugared Yolks (min. 43% solids): 106-115. Salted Yolks (min. 43% solids): 102-110.00.

(l) - Whole plus yolk plus sweetener, generally 28-32% egg solids.

Northeast Eggs

Atlanta, Georgia

November 20, 2003

Report Supplied By USDA

Prices were unchanged; however, all sizes were trending higher. The market tone was firm. Demand into all channels ranged moderate to good. Large eggs were on special for 99 cents per dozen. Supplies were balanced to tight for full trade needs. Breaking stock offerings were adequate to tight for the moderate to good demand. Spent hens were light to about adequate for slaughter requirements.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN RANGE MOSTLY EXTRA LARGE 114-128 116-121; LARGE 110-125 115-119, MEDIUM 91-106 96-98.

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

Northeast Broiler Fryer Parts Part II

Atlanta, Ga.

November 19, 2003

Report Supplied By USDA

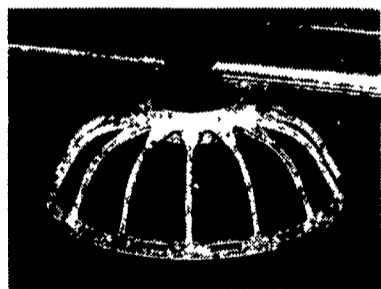
ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

CURRENT NEGOTIATED WTD VOLUME ITEM TRADING AVG /LBS BREAST - B/S 145 144.93 617,752 TENDERLOINS 145 142.42 103,500 BREAST - WITH RIBS 74-75 79.96 156,120 BREAST - LINE RUN 74 75.98 91,600 LEGS 38-39 37.07 371,400 LEG QUARTERS (BULK) 29-30 29.90 321,466 DRUMSTICKS 36-37 38.42 107,480 THIGHS 34-35 41.25 45,380 B/S THIGHS 85-86 89.70 92,760 WINGS (WHOLE) 92-93 97.84 124,680 BACKS AND NECKS (STRIPPED) 10-12 11.85 30,880 LIVERS (5 POUND TUBS) 35-40 37.81 14,000 GIZZARDS (HEARTS) 60-65 65.23 15,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

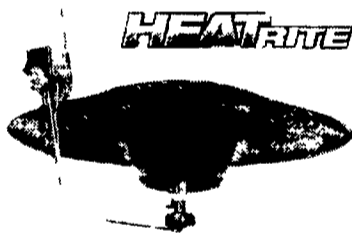


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HEATERS

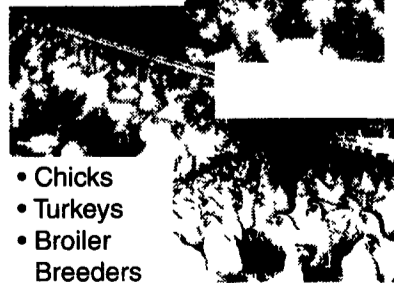
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