

Young Turkey Parts And Bulk Meat

Des Moines, Iowa
September 23, 2003

Report Supplied By USDA

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, Frozen, unless specified, cents per lb, delivered first receivers, part and full trucklots, as of Sept. 23. The trade sentiment on fresh tom breast meat was mixed. Some processors were firm on fresh tom breast meat for prompt shipments with a few buyers paying premiums to satisfy immediate needs, yet, others note spot discounting for future deliveries. Demand slow to instances moderate, best for immediate needs. Offerings ranged from instances tight for prompt shipments to sometimes fully adequate for deferred. The trade sentiment on white trim meats and mechanically separated turkey was fully steady to firm. Demand fair to good for the limited offerings. The trade sentiment on thigh meat, tom drums and wings was steady to firm with continued buyer price resistance noted as offering prices continued to climb. Tom neck trade sentiment steady. Inquiry fair to good. Offerings of

tom necks adequate, balance of tom bulk part and thigh meat limited and held with confidence. Fresh wing meat traded at 58 cents delivered domestic.

DOMESTIC TRADING: BREASTS, 4-8 lbs: Grade A - 87.00. Plant Grade - avg. 79.00. DRUMSTICKS: TOM - avg. 39.67, Fresh avg. 41.00; HEN - avg. 39.00. WINGS, FULL CUT: TOM - avg. 28.00; HEN - avg. 27.00. WINGS, V-TYPE: TOM - avg. 41.67; HEN - none. NECKS: TOM - avg. 17.68; HEN - avg. 17.00. BREASTS, B/S: TOM - avg. 123.00; Fresh - avg. 177.00. THIGH MEAT: none; Fresh - avg. 92.44. BREST TRIM MEAT: avg. 71.00. SCAPULA MEAT: avg. 67.63. TENDERLOINS: none. DESTAPPED TENDERS: avg. 91.00; Fresh - avg. 119.00. WING MEAT WITH SKIN: avg. 48.00. MECHANICALLY SEPARATED: none; Fresh - avg. 23.00.

EXPORT TRADING: DRUMSTICKS: TOMS: avg. 41.00. WINGS, FULL-CUT: TOMS - avg. 28.00. WINGS, V-TYPE, TOMS: none. TAILS: none. MECHANICALLY SEPARATED: avg. 31.00. THIGH MEAT: avg. 93.00.

National Turkey Market At A Glance

Des Moines, Iowa
September 24, 2003

Report Supplied By USDA

DOMESTIC MARKET HIGHLIGHTS: The trade sentiment whole body hens and toms was steady to fully steady. Inquiry was light to moderate with increased interest noted for the upcoming Thanksgiving holiday. No sales reported. Bulk parts and meats trading was slow to start the week. Buyers remain cautious and selective toward the market with many trying to resist higher prices. Offerings were tight and held with confidence.

EXPORT MARKET HIGHLIGHTS: Trading was slow, sales centered on frozen tom drums. Demand fairly good. Most interest noted from Russia, Mexico and Asia.

Virginia Eggs

Harrisonburg, Va.
September 23, 2003

Report Supplied By USDA

Prices were unchanged on large and small, up 2 cents on mediu, today. Supplies are moderate for plant needs.

Prices to retailers, in small lots, USDA Grade A and Grade A, dozen cases, white eggs in carton, delivered store door, cents per dozen: Large 107; Medium 88; Small 59.

Trucklot prices to retailers, sales to volume buyers, USDA Grade A and Grade A, dozen cases, white eggs in carton, delivered store door, cents per dozen: Large 87-99, mostly 99; Medium 70-82, mostly 82; Small 45-54, mostly 54.

Eastern Region Whole Young Turkeys

Des Moines, Iowa
September 24, 2003

Report Supplied By USDA

WHOLE YOUNG TURKEYS, FROZEN, Consumer Sizes, Commodity Pack or Equivalent, US Grade A, cents per lb, delivered (minimum of 10,000 lb lots) for Sept. 24.

CURRENT SHIPMENTS: Eastern Region: HENS, 8-16 lb FROZEN: Offers 60-63; Sales 60; 60,000 lbs. TOMS, 16-24 lb FROZEN: Offers 60-62; Sales 60; 20,000 lbs.

TURKEYS, FRESH with timers or equivalent, US Grade A delivered first receivers, Eastern Region, cents per lb, week of Sept. 15

SALES (Promotions Included): HENS (8-16 lbs): Sales, promotions included: 66.33; 90,000 lbs. TOMS (16-24 lbs): Sales, promotions included: 64.87; 150,000 lbs.

Northeast Broiler Fryer Parts Part I

ATLANTA, GA.
September 24, 2003

Report Supplied By USDA

Trucklot buying activity was light to no better than fair as dealers noted little confidence in the market. Offering of breast items were available, with bone-in breasts in the longest position. Dark meat cuts were at least sufficient. Wings were tenderloins were adequate to balanced. Retail and distributive movement was lackluster. Trade sentiment was unsettled. The market tone was steady on wings and tenderloins, mostly steady on dark meat cuts and barely steady to instances weak on breast items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND, ITEM CURRENT NEGOTIATED TRADING BREST - B/S 180 TENDERLOINS 165 BREST - WITH RIBS 87-88 BREST - LINE RUN 87 LEGS 38-39 LEG QUARTERS (BULK) 28-29 DRUMSTICKS 34-35 THIGHS 28-29 B

THIGHS 84-85 WINGS (WHOLE) 76-77 BACKS AND NECKS (STRIPPED) 10-12 LIVERS (5 POUND TUBS) 25-30 GIZZARDS (HEARTS) 40-45

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

Northeast Broiler Fryer Parts Part II

ATLANTA, GA.
September 24, 2003

Report Supplied By USDA

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND CURRENT NEGOTIATED WTD VOLUME ITEM TRADING AVG /LBS BREST - B/S 180 178.04 288,080 TENDERLOINS 165 165.72 139,790 BREST - WITH RIBS 87-88 93.47 289,480 BREST - LINE RUN 87 86.56 124,760 LEGS 38-39 38.32 266,720 LEG QUARTERS (BULK) 28-29 28.22 344,294 DRUMSTICKS 34-35 36.89 126,090 THIGHS 28-29 35.22 83,750 B/S THIGHS 84-85 85.91 89,000 WINGS (WHOLE) 76-77 83.27 197,270 BACKS AND NECKS (STRIPPED) 10-12 11.86 36,160 LIVERS (5 POUND TUBS) 25-30 28.54 23,280 GIZZARDS (HEARTS) 40-45 48.93 24,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

Delmarva Broiler/Fryer

ATLANTA, GA.
September 24, 2003

Report Supplied By USDA

Movement of ready-to-cook whole birds slowed and was generally no better than fair. The usual lighter end-of-the month consumer buying interest coupled with the upcoming Jewish Holiday leave seller offerings in a fully adequate to readily available position. Live supplies were at least moderate, weights continued to vary in a full range of light to heavy. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 61 to 71 cents. Trade sentiment was about steady in the parts complex, supplies were at least adequate for the light and cautious buyer.

ESTIMATED SLAUGHTER OF BROILER/FRYERS IN DELMARVA (000)

ESTIMATED ACTUAL AVG. WEIGHT ACTUAL AVG WEIGHT 09/24 09/22 09/22 09/17 09/15

2,334 2,523 5 45 2,352 5.43

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A RANGE 59-75 WEIGHTED AVERAGE 64.16 NO. OF BOXES 8,797

8 of 8 plants reporting.

Eastern Region Frozen Eggs

ATLANTA, GA.
September 19, 2003

Report Supplied By USDA

Mostly prices were higher on whites, unchanged to higher on whole, unchanged on sugar yolk, and unchanged to lower on salt yolks when compared to the previous week's trading. Trade sentiment was unsettled on yolks, but improved and at least steady on remaining items. Demand was moderate. Offerings were in about adequate to available with yolks in the longest position. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 13 September 2003 were 22% more than the previous week, and 7% higher than a year ago.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS: TRUCKLOTS. Whole: 74-79, mostly 74-75 Blends(/): too few to report Whites: 55-59 mostly 57-58. Sugared Yolks (min. 43% solids): 99-105 mostly 99-102. Salted Yolks (min. 43% solids): 96-101 mostly 96-99.

LESS THAN TRUCKLOT (MIN. 25 CONT.): Whole: 81-85. Blends(/) 93-105. Whites: 62-69. Sugared Yolks (min 43% solids): 106-115. Salted Yolks (min. 43% solids): 102-108.

(/) - Whole plus yolk plus sweetener, generally 28-32% egg solids.

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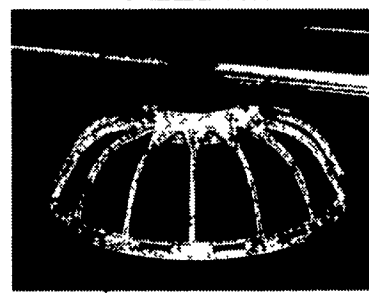
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