

National Broiler Market At A Glance

Atlanta, Ga.

January 14, 2003

Report Supplied By USDA

Trade sentiment was mostly steady, but barely steady to weak in the East. Demand into retail was slow to fair and declined in many areas; food service was irregular, mostly moderate at best. Supplies were at least adequate for limited trade needs. In the parts structure, wings were sufficient to close and moving, and dark meat was readily available. Breast items were fully adequate to ample for boneless skinless, closer balanced to short for bone-in. In production areas, live supplies were moderate at weights in a full range, but mostly desirable.

The 12-CITY Weighted Average Price for 01/13/03 was 61.89, compared to 61.08 last week, and 57.56 a year ago.

National Turkey Market At A Glance

Des Moines, Iowa

January 14, 2003

Report Supplied By USDA

DOMESTIC MARKET HIGHLIGHTS: The market tone on 8-16 lb frozen hens and 16-24 lb toms was steady. Deferred inquiry noted for whole body turkeys. The market is not well tested. Bulk parts and meats trading continues to be cautious. Demand for domestic usage remains light.

EXPORT MARKET HIGHLIGHTS: Demand and trading light. Supplies adequate. Buyers cautious and selective.

Eastern Region Frozen Eggs

ATLANTA, GA.

January 14, 2003

Report Supplied By USDA

Mostly prices were lower on whole egg and salt yolks, unchanged to lower on sugar yolks, but unchanged to slightly higher on whites when compared to previous week's trading. The market tone was cautiously steady to barely steady. Demand improved in some areas and ranged light to mostly moderate. Supplies were generally adequate for current trade requirements. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending January 04, 2003 were 11% more than the previous week, and 9% higher than a year ago.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB CONTAINERS):

TRUCKLOTS: WHOLE 37-44, mostly 38-42; BLENDS (I) TFEWR; WHITES 22-32, mostly 22-25; SUGARED YOLKS (min. 43% solids) 79-84, mostly 80-84; SALTED YOLKS (min. 43% solids) 74-79, mostly 75-79.

LESS THAN TRUCKLOT (min. 25 cont.): WHOLE 46-50; BLENDS 68-80; WHITES 29-38; SUGARED YOLKS (min. 43% solids) 85-89; SALTED YOLKS (min. 43% solids) 81-89.

(I) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.

Eastern Region Whole Young Turkeys

Des Moines, Iowa

January 15, 2003

Report Supplied By USDA

WHOLE YOUNG TURKEYS, FROZEN, Consumer Sizes, Commodity Pack or Equivalent, US Grade A, cents per lb, delivered (minimum of 10,000 lb lots) for Jan. 15:

CURRENT SHIPMENTS: Eastern Region: HENS, 8-16 lb FROZEN: Offers 60-62; Sales none. TOMS, 16-24 lb FROZEN: Offers 58-59; Sales none.

FRESH TURKEYS, with timers or equivalent, US Grade A delivered first receivers, Eastern Region, cents per lb, week of Jan. 13.

SALES (Promotions Included): HENS (8-16 lb): 68.47; 15,000 lbs. TOMS (16-24 lb) 64.33; 6,000 lbs.

SALES (Promotions Not Included): HENS: 68.47; 15,000 lbs. TOMS: 64.33; 6,000 lbs.

Eastern Region Miscellaneous Poultry

Atlanta, Ga.

January 10, 2003

Report Supplied By USDA

EASTERN REGION MISCELLANEOUS POULTRY FOR CURRENT DELIVERY for week of Jan. 6.

DUCKLINGS: Prices negotiated by first receivers, US Grade A, 4-5 pounds, delivered in trucklot and pool trucklot quantities: LONG ISLAND—Frozen 140; Fresh 146. MIDWEST—Frozen 122-126; Fresh—123-127.

ROASTERS: Prices negotiated by first receivers, US Grade A and Plant Grade, 5 pounds and up, delivered: ICE PACKED (12 per box) 53-59 mostly 57-59. VACUUM PACKED (6-9 per box) 63-85 mostly 65-75.

SQUABS: New York Wholesale Prices, Frozen, Plant Grade, dollars per dozen, 1 to 10 boxes: 12 oz 60.48-69.66; 14 oz 66.96-76.14; 16 oz 73.44-83.43.

The eastern region includes: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA.

New York Eggs

ATLANTA, GA.

January 14, 2003

Report Supplied By USDA

Prices were sharply higher on all sizes. The market tone was firm. Demand was moderate to good. The New York shell egg inventory was 10 percent more than last Monday, however, the New Jersey shell egg inventory was 14 percent less than the previous week. Supplies were usually adequate to close for present requirements.

Prices to Retailers, Sales to Volume Buyers, USDA Grade A and Grade A, White Eggs in Cartons, delivered store door, cents per dozen: Extra Large 76-80; Large 74-78; Medium 63-67.

Northeast Broiler Fryer Parts Part I

ATLANTA, GA.

January 15, 2003

Report Supplied By USDA

Trucklot buying activity was mostly fair and noted as typical for mid-week trading as dealers generally limited orders to previously committed product. Offerings of bone-in breasts were in close balance to tight and well cleared. Wings were in good balance to short. Boneless-skinless breasts were available and dark meat cuts were more than sufficient. Retail and distributive movement was fair to moderate and centered on scattered retail feature activity. The market tone was fully steady to firm on wings and bone-in breasts; about steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND. ITEM CURRENT NEGOTIATED TRADING BREAST - B/S 125-130 TENDERLOINS 110 BREAST - WITH RIBS 69-70 BREAST - LINE RUN 69 LEGS 31-32 LEG QUARTERS (BULK) 17-18 DRUMSTICKS 21-22 THIGHS 21-22 B/S THIGHS 62-63 WINGS (WHOLE) 70-71 BACKS AND NECKS (STRIPPED) 10-12 LIVERS (5 POUND TUBS) 30-35 GIZZARDS (HEARTS) 60-65

New York Broilers/Fryers

ATLANTA, GA.

January 14, 2002

Report Supplied By USDA

Trucklot buying interest on ready-to-cook whole broiler/fryers was light to no better than fair as dealers kept floor stocks in very close balance. Offerings of all sizes were at least adequate to at times available. Movement through retail and distributive channels was lackluster. The market tone was barely steady.

Northeast Broiler Fryer Parts Part II

ATLANTA, GA.

January 15, 2003

Report Supplied By USDA

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND CURRENT NEGOTIATED WTD VOLUME ITEM TRADING AVG /LBS BREAST - B/S 125-130 129.61 506,640 TENDERLOINS 110 116.71 80,520 BREAST - WITH RIBS 69-70 75.10 232,800 BREAST - LINE RUN 69 71.57 123,600 LEGS 31-32 32.61 216,240 LEG QUARTERS (BULK) 17-18 18.05 398,955 DRUMSTICKS 21-22 29.51 133,650 THIGHS 21-22 33.21 83,420 B/S THIGHS 62-63 65.10 68,640 WINGS (WHOLE) 70-71 74.69 231,590 BACKS AND NECKS (STRIPPED) 10-12 12.08 35,520 LIVERS (5 POUND TUBS) 30-35 30.40 11,320 GIZZARDS (HEARTS) 60-65 58.65 29,520

Virginia Eggs

Harrisonburg, Va.

January 14, 2003

Report Supplied By USDA

Prices were up 4 cents on large and medium, 2 cents on small today. Supplies are moderate for plant needs.

Prices to retailers, in small lots, USDA Grade A and Grade A, dozen cases, white eggs in carton, delivered store door, cents per dozen: Large 92; Medium 77; Small 59.

Trucklot prices to retailers, sales to volume buyers, USDA Grade A and Grade A, dozen cases, white eggs in carton, delivered store door, cents per dozen: Large 74-84, mostly 84; Medium 61-71, mostly 71; Small 45-54, mostly 54.

Northeast Eggs

Atlanta, Georgia

Report Supplied by USDA

January 16, 2003

Prices were unchanged; however, all sizes trended sharply higher. The market tone was firm. Demand into all channel was moderate to very good, best where featured were present. Supplies ranged closely balanced to tight for trade requirements. Breaking stock supplies were about adequate to close for the moderate to at times good emand. Light type fowl were at least sufficient for normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN. RANGE EXTRA LARGE 60-78, MOSTLY .67-.72; LARGE RANGE .56-.75, MOSTLY .63-.66; MEDIUM RANGE .49-.60, MOSTLY .52-.60.

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, EASTERN JN, EASTERN NY, PA, RI, NORTHERN VA AND VT.

Virginia Broilers And Fryers

Harrisonburg, Va.

January 14, 2002

Report Supplied By USDA

Movement of ready-to-cook whole birds was moderate and clearing the market at a reasonable rate. Demand was moderate with buyer interest and trading. Live supplies was moderate for the market being reported with an estimated slaughter of 1,291,000 compared to 1,201,000 last Tuesday. Weights were desirable to heavy. Processing schedules were moderate. Actual slaughter for the week of 1/6-1/11/2003 was 6,335,938 head with an average weight of 4.96. Supply of wings were moderate while demand was good and trading more active than normal for the market being reported.

Negotiated F.O.B. dock prices, 2 pounds and heavier ice-packed broilers and fryers, trucklot sales of US Grade A or equivalent were steady to lower at 56-.69 per pound; less than trucklot sales .58-.73 per pound.

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