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this data was that on a volume and value basis, MPC imports accounted for a small percent of total imports. For example, on a dollar value basis, MPC imports amounted to just 8 percent of

total cumulative imports in 2002. That said, MPC imports were up 21 percent in 2002 relative to the same January through September period in 2001.

So, what does this all mean? Here are my thoughts:

1. Imports are not evil. Re-

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member, we have a goal of exporting dairy products. One cannot have the hope of exporting dairy products without offering market access to other countries.

2. USDA should enforce safeguard provisions. This safeguard provision was part of our trade agreement with other countries. If imports of any one category exceeded a certain level, we had the ability to issue new tariffs to show down imports. It was only appropriate that USDA used this provision on American type cheese imports.

3. What is the deal with casein and MPC? These two product categories are not subject to the tariff-rate quota regime that other dairy products are. Why? Does it make sense to import lower-valued MPCs, increase government stocks of nonfat dry milk, lower the support price of nonfat dry milk, and then dump excess government inventory of nonfat dry milk on the domestic and global markets? These two categories should be dealt with in the new trade round talks.

4. Investigate new options for the dairy price support program. This program is certainly broken. First, we had to lower the support price of nonfat dry milk since we were importing so much lower valued MPC that government stocks of powder went through the roof. But the dairy price support program potentially robs domestic processors of experimenting with production of MPC. Also, cheese market prices have clearly been below support price levels. Why haven't cheese processors used the dairy price support program?

5. A final thought. Don't be-

borders. Unfortunately, the real story is much more complex. First, we don't import tanker loads of milk. We import dairy products that contain select dairy components. The conversion of dairy imports to tanker loads of milk is simply an illustration, a rather poor one at that. A better idea is to gather all relevant trade data and simply add up how much quantity and value of imports are actually coming into our borders. That can then be compared to exports, or to imports in other years. That is the approach National Milk is taking.

The next step would be to add up how many pounds of milkfat and nonfat solids this presents. The third step would be to evaluate the impact of these imports on domestic production and prices of, say, cheese and butter. This approach demands research and hard work, not quick calculations and scathing editorials.

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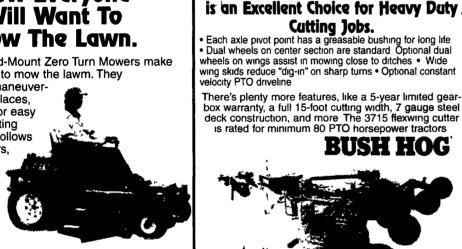


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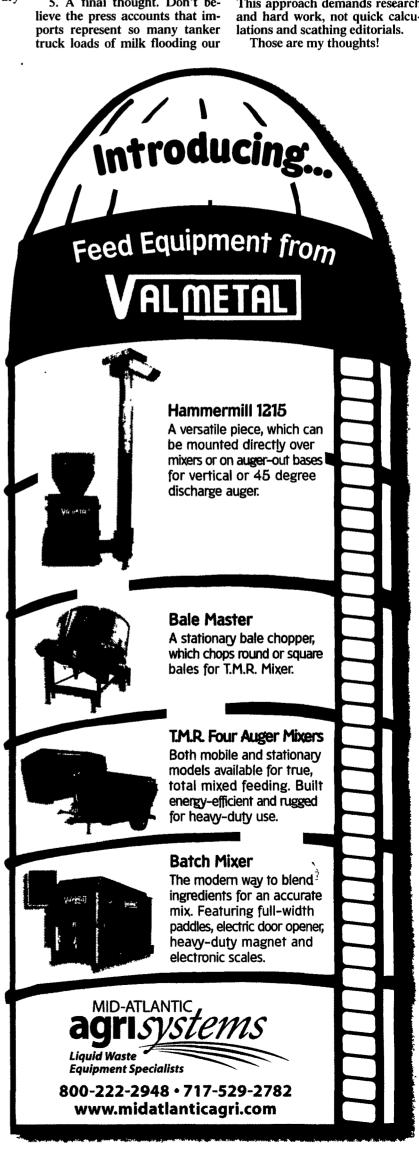
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